

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 13, 2015

REGISTRATION NO.: 26643

BONDS ISSUED BY: Gasconade County R-II School District

AMOUNT OF ISSUE: \$9,495,000.00 (Refundng and Improvement Bonds)
(Series 2015)

COUNTY: Gasconade, Franklin,
Crawford and Osage

DATE OF ISSUE: July 14, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. To provide for the payment, redemption and retirement of and thereby refund the District's outstanding General Obligation Bonds, Series 2010 (\$3,995,000) II. For the purpose of purchasing buses, acquiring, constructing, renovating, and improving school facilities of the District, including additional classrooms at Gerald Elementary School and Owensville Elementary School, a Science, Technology, Engineering and Math (STEM) Lab at Owensville High School, roof replacement at Owensville Middle School, safety and security improvements and technology upgrades throughout District facilities and furnishing and equipping the same (\$5,500,000)

Rate of Interest	Amount	Maturity
2.000 %	\$ 745,000.00	03/01/2016
2.000 %	730,000.00	03/01/2017
3.000 %	800,000.00	03/01/2018
3.000 %	850,000.00	03/01/2019
3.000 %	870,000.00	03/01/2020
4.000 %	300,000.00	03/01/2025
4.000 %	350,000.00	03/01/2026
4.000 %	375,000.00	03/01/2027
4.000 %	375,000.00	03/01/2028
4.000 %	450,000.00	03/01/2029
4.000 %	500,000.00	03/01/2030
4.000 %	550,000.00	03/01/2031
4.000 %	600,000.00	03/01/2032
5.000 %	650,000.00	03/01/2033
5.000 %	650,000.00	03/01/2034
5.000 %	700,000.00	03/01/2035

ARE BONDS CALLABLE: The bonds bearing Stated Maturities in the years 2025 through 2035, inclusive, may be called for redemption and payment at the option of the School District on March 1, 2023 and thereafter, as a whole or in part, (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the School District in its sole discretion shall determine (and in such other manner within a single stated maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable) at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$10,287,976.20

INTEREST RATE: 3.1741%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$148,423,973.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$12,127,217.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Gasconade County Republican on March 25, 2015 and April 1, 2015; Published in the Steelville Star/Crawford Mirror on March 25, 2015 and April 1, 2015; Published in the Unterrified Democrat on March 25, 2015 and April 1, 2015

DATE OF ELECTION: I. Not applicable II. April 7, 2015

ELECTION RESULTS: I. Not applicable II. Yes - 924 No - 396

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable